



บริษัท ไทยรับเบอร์ลาเท็กซ์กรุ๊ป จำกัด (มหาชน)

THAI RUBBER LATEX GROUP PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : เลขที่ 99/1-3 หมู่ที่ 13 ถนนบางนา-ตราด กม.ที่ 7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540

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No. TRUBB 32/2025

(Translation)

July 29, 2025

**Subject :** Report on the Utilization of Proceeds from the Offering of Convertible Debentures through Rights Offering (RO)

**To :** The President  
The Stock Exchange of Thailand

According to the convertible debenture offering by Thai Rubber Latex Group Public Company Limited (the “Company”) through a Rights Offering (RO), in a total amount not exceeding 500,000 units, the convertible debentures were allocated at a ratio of 1,636 existing shares per 1 convertible debenture unit, at an offering price of Baht 1,000 per unit. The subscription period was from June 23 to June 27, 2025. The Company received total proceeds from the offering of Baht 104,351,000. The expenses incurred from the offering are as follows:

Details of Expenses	Amount (Baht)
1. Financial advisory fee	1,079,095.00
2. Legal advisory fee	321,000.00
3. Service fee for the Convertible Debentureholders’ Representative (3-year term)	802,500.00
4. System support fee for debenture offering	160,500.00
5. Registration fee for convertible debentures and other related fees	411,513.38
<b>Total</b>	<b>2,774,608.38</b>

Total net proceeds received amounted to Baht 101,576,391.62 (One hundred one million five hundred seventy-six thousand three hundred ninety-one Baht and sixty-two Satang).

The Company would like to report the utilization of proceeds received from the offering of Convertible Debentures through a Rights Offering (RO). The accumulated amount as of June 30, 2025, together with the details, is as follows:

<b>Purpose of use of funds</b>	<b>Estimated Amount of Spending (MB.)</b>	<b>Accumulated Amount (MB.)</b>	<b>Balance Amount (MB.)</b>
1. Loan Repayment	101.58	0	101.58
<b>Total</b>	<b>101.58</b>	<b>0</b>	<b>101.58</b>

Please be informed accordingly.

Yours sincerely,

(Mr. Pattarapol Wongsasuthikul)

Chief Executive Officer