



บริษัท ไทยรับเบอร์ลาเท็กซ์กรุ๊ป จำกัด (มหาชน)

THAI RUBBER LATEX GROUP PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : เลขที่ 99/1-3 หมู่ที่ 13 ถนนบางนา-ตราด กม.ที่ 7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540

HEAD OFFICE : NO. 99/1-3 VILLAGE NO.13, BANG NA-TRAT KORMOR. NO.7 ROAD, BANG KAE0 SUB-DISTRICT, BANG PHLI DISTRICT, SAMUT PRAKAN PROVINCE 10540, THAILAND

เลขประจำตัวเสียภาษี 0107536000137 TEL : +66 2033 2310-39 FAX : +66 2033 2337-39 <https://www.thaitex.com> E-mail : info@thaitex.com



No. TRUBB 13/2025

(Translation)

June 30, 2025

Subject : Determining date for issuing warrants to purchasing the newly issued ordinary shares of the Company No. 3 (TRUBB-W3)

To : The President
The Stock Exchange of Thailand

The Annual General Meeting of Shareholders 2025 of Thai Rubber Latex Group Public Company Limited (the “**Company**”) held on April 24th, 2025 has approved the issuance and allocation of the warrants to purchase ordinary shares of the Company No. 3 (“**TRUBB-W3**”) allocated to the existing shareholders of the Company who subscribe and receive an allocation of convertible debenture issued and offered for sale to existing shareholders in proportion to their shareholding (Right Offering), at no cost (zero baht) at the ratio of 1 convertible debenture unit to 180 warrant units (TRUBB-W3).

In this regard, the Company would like inform to determining date for issuance of warrants TRUBB-W3 as follows:

Issuance date of the TRUBB-W3 Warrants	:	July 7, 2025
Expiry date of the TRUBB-W3 Warrants	:	July 6, 2028

The term of the TRUBB-W3 Warrants shall be 3 years from the issuance date. The warrant holders shall be entitled to exercise their first rights of the TRUBB-W3 Warrants on September 30, 2025. The exercise ratio is 1 unit of the TRUBB-W3 Warrants for 1 ordinary share at the exercise price of THB 1.50 per share.

Please be informed accordingly.

Yours sincerely,

(Mr. Pattarapol Wongsasuthikul)
Chief Executive Officer