



บริษัท ไทยรับเบอร์ลาเท็กซ์กรุ๊ป จำกัด (มหาชน)

THAI RUBBER LATEX GROUP PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : เลขที่ 99/1-3 หมู่ที่ 13 ถนนบางนา-ตราด กม.ที่ 7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540

HEAD OFFICE : NO. 99/1-3 VILLAGE NO.13, BANG NA-TRAT KORMOR. NO.7 ROAD, BANG KAE0 SUB-DISTRICT, BANG PHLI DISTRICT, SAMUT PRAKAN PROVINCE 10540, THAILAND

เลขประจำตัวเสียภาษี 0107536000137 TEL : +66 2033 2310-39 FAX : +66 2033 2337-39 <https://www.thaitex.com> E-mail : info@thaitex.com



No.TRUBB 10/2025

June 12, 2025

Subject : Publication of the Notification of Allocation of Convertible Debentures of Thai Rubber Latex

Group Public Company Limited No. 1/2025 together with Warrants to Purchase Ordinary Shares

No. 3 (TRUBB-W3) on the Company's Website

To: President and Manager

The Stock Exchange of Thailand

As the Annual General Meeting of Shareholders 2025 of Thai Rubber Latex Group Public Company Limited (the “**Company**”), held on April 24, 2025, resolved to approve the issuance and offering of Convertible Debentures No. 1/2025 of Thai Rubber Latex Group Public Company Limited, due in 2028, with the issuer having the right to redeem the debentures before maturity (the “Convertible Debentures”), in a total amount not exceeding 500,000 units, to be offered and allocated in full to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering). The Company’s Board of Directors’ Meeting No. 3/2025, held on May 15, 2025, resolved to determine the Record Date for shareholders entitled to receive the allocation of the Convertible Debentures offered under the Right Offering as May 29, 2025. The Convertible Debentures will be allocated in a ratio of 1,636 existing shares per 1 Convertible Debenture unit. Any fraction from the calculation will be discarded in all cases. Shareholders holding fewer than 1,636 shares will not be entitled to subscribe for Convertible Debentures in proportion to their rights (but may subscribe in excess of their rights).

Additionally, the Company will allocate Warrants to Purchase Ordinary Shares No. 3 (TRUBB-W3) to the existing shareholders who subscribe to and are allocated the Convertible Debentures offered under the Right Offering at no cost (zero baht) in the ratio of 1 Convertible Debenture unit to 180 TRUBB-W3 warrants.

The Company has published this notification and the accompanying documents on its website at <http://www.thaitex.com> If shareholders have any questions or would like to inquire for any additional information, please contact us via the Line Official Account named “@ir-trubb” by scanning the QR Code that appears below on your mobile phone or contact Ms. Supaporn Chansawang, Investor Relations and Financial Business Analysis Department, telephone number 02 – 0332333 ext. 103, mobile number 080-0469341 or email: ir@thaitex.com.



Line Official Account : @ir-trubb



Add Line ID : ir_trubb

Please be informed accordingly,

Truly yours,

(Mr. Pattarapol Wongsasuthikul)

Chief Executive Officer