

August 26, 2021

Subject Determining date for issuing warrants to purchasing the newly issued ordinary shares of the Company No. 2 (TRUBB-W2)

Attention Managing Director
The Stock Exchange of Thailand

The Extraordinary General Meeting of Shareholders No. 1/2021 of Thai Rubber Latex Group Public Company Limited (the “**Company**”) held on July 30th, 2021 has approved the issuance and allocation of the warrants to purchase ordinary shares of the Company No. 2 (“**TRUBB-W2**”) allocated to the existing shareholders of the Company who subscribe and paid for the newly issued ordinary shares in proportion to their respective shareholding, not more than 136,295,937 units, at no cost. The date for determining the list of shareholders who have been allocated the newly issued ordinary shares in proportion to their respective shareholding together with TRUBB-W2 (Record Date) is determined to be on August 9, 2021.

In this regard, the Company would like inform to determining date for issuance of warrants TRUBB-W2 as follows:

Issuance date of the TRUBB-W2 Warrants	:	September 30, 2021
Expiry date of the TRUBB-W2 Warrants	:	September 29, 2024

The term of the TRUBB-W2 Warrants shall be 3 years from the issuance date. The warrant holders shall be entitled to exercise their first rights of the TRUBB-W2 Warrants on December 30, 2021. The exercise ratio is 1 unit of the TRUBB-W2 Warrants for 1 ordinary share at the exercise price of THB 6.00 per share.

Please be informed accordingly.

Truly yours,

(Mr. Pattarapol Wongsasuthikul)
Chief Executive Officer