

(F53-4)

Capital Increase Report Form**Thai Rubber Latex Group Public Company Limited****26 February 2026**

We, Thai Rubber Latex Group Public Company Limited (“the Company”), hereby reports the resolutions of the Board of Directors’ Meeting No. 1/2026 held on 26 February 2026 regarding the capital increase and the allocation of newly issued ordinary shares as follows:

1. Capital Increase

The Board of Directors resolved to propose to the 2026 Annual General Meeting of Shareholders for consideration and approval of an increase in the registered capital by 23,000,000 Baht, from the existing registered capital of 1,220,275,785 Baht to 1,243,275,785 Baht, by issuing 23,000,000 new ordinary shares with a par value of Baht 1.00 each to be reserved for payment of stock dividends.

2. Allocation of Capital Increased Shares

The Board of Directors resolved to allocate 23,000,000 new ordinary shares with a par value of Baht 1.00 each, totaling 23,000,000 Baht, to be reserved for payment of stock dividends. Details are as follows:

2.1 Details of the allocation of newly issued ordinary shares with a specific purpose for the use of funds

Allocate to	Number of Shares	Ratio (Old : New)	Offering Price (Baht per Share)	Subscription & Payment Period	Remark
Existing Shareholder	23,000,000	36:1	-	Details as per Remarks	To reserve for payment of stock dividend

Remark : The Company determines the Record Date for shareholders to receive stock dividends to be on 5 May 2026, and the dividend payment date to be on 21 May 2026.

2.2 The Company's actions in case of fractional shares

After calculating the dividend amount in cash to which each shareholder is entitled, if the amount includes decimals to two decimal places (satang), the Company shall pursue with the following arrangements:

- If the third decimal place is greater than or equal to 0.005 baht, the amount shall be rounded up.
- If the third decimal place is less than 0.005 baht, the amount shall be rounded down

2.3 The number of shares remaining from the allotment

The Company has 402,500,00 unallocated ordinary shares for the following purposes:

(1) To be reserved for the conversion of convertible debentures in the amount of 312,500,000 ordinary shares, in accordance with the resolutions of the 2025 Annual General Meeting of Shareholders; and

(2) To support the exercise rights of the warrants No. 3 (TRUBB-W3) allocate to the Company's existing shareholders who have subscribed and received an allocation of convertible bonds issued and offered to existing shareholders in proportion to their shareholding (Right Offering), in the amount of 90,000,000 ordinary shares, in accordance with the resolutions of the 2025 Annual General Meeting of Shareholders.

3. Schedule for shareholders meeting to approve the capital increase and allotment

The Company will convene the 2026 Annual General Meeting of Shareholders held on April 22, 2026 between 9:00 a.m. - 12:00 p.m. at Srinakarin Room 1, Dusit Princess Srinakarin Hotel, No.53, Srinakarin Road, Nongbon, Prayet, Bangkok, 10250. The Record Date to determine the list of shareholders entitled to attend the 2026 Annual General Meeting of Shareholders is set for 16 March 2026.

4. Request for approval of capital increase and the allocation of newly issued shares from related government agencies and approval conditions (if any).

4.1 Approval of the 2026 Annual General Meeting of Shareholders

4.2 Registration of the capital increase, paid-up capital, and amendment of the Memorandum of Association of the Company with the Department of Business Development, Ministry of Commerce.

4.3 Submission of the request for approval from the Stock Exchange of Thailand for listing of the newly issued ordinary shares.

5. Objectives of the capital increase and plans for utilizing the proceeds derived from the capital increase

The capital increase aims to allocate stock dividends to existing shareholders as an investment return by partially stock dividends instead of paying dividends in cash.

6. Benefit that the Company will receive from the capital increase / share allotment

To enhance the liquidity of the Company's shares and to preserve the Company's working capital for operations, business expansion, and preparation for new future projects.

7. Benefit that the Shareholders will receive from the capital increase / share allotment

7.1 The Company can maintain adequate working capital to support business operations and expansion, thereby enhancing the Company's revenue-generating capability in the future.

7.2 The shareholders who receive stock dividends will be entitled to future dividends derived from the Company's operations, effective upon receipt of the newly issued ordinary shares and their registration as shareholders.

8. Other details necessary to shareholders to approve the capital increase / share allotment

-None-

9. Schedule of action in case the Board of Directors resolved to approve the capital increase / allotment of newly issued shares

No.	Procedure	Date / Month / Year
1	The Board of Directors Meeting No. 1/2026	26 February 2026
2	Record Date to confirm the list of shareholders having the right to attend the 2026 Annual General Meeting of Shareholders	16 March 2026
3	The 2026 Annual General Meeting of Shareholders	22 April 2026
4	Registration of the increase in registered capital and the amendment of Memorandum of Association with the Department of Business Development	Within 14 days from the AGM approval date
5	Record Date to confirm the list of shareholders having the right to receive the dividend	5 May 2026
6	Dividend Payment Date	21 May 2026

7	Registration of the amendment of paid-up capital with the Department of Business Development	Within 14 days from the dividend payment date
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The Company hereby certifies that the information in this report is accurate and complete in all respects.

Signed.....Authorized Directors

(Mr. Pattarapol Wongsasuthikul, Mr. Prawit Waraprateep)