



บริษัท ไทยรับเบอร์ลาเท็กซ์กรุ๊ป จำกัด (มหาชน)

THAI RUBBER LATEX GROUP PUBLIC COMPANY LIMITED

สำนักงานใหญ่ : เลขที่ 99/1-3 หมู่ที่ 13 ถนนบางนา-ตราด กม.ที่ 7 ตำบลบางแก้ว อำเภอบางพลี จังหวัดสมุทรปราการ 10540

HEAD OFFICE : NO. 99/1-3 VILLAGE NO.13, BANG NA-TRAT KORMOR. NO.7 ROAD, BANG KAE0 SUB-DISTRICT, BANG PHLI DISTRICT, SAMUT PRAKAN PROVINCE 10540, THAILAND

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No.TRUBB 09/2025

June 12, 2025

**Subject :** Notification of Subscription Rights for Convertible Debentures of Thai Rubber Latex Group Public Company Limited No. 1/2025 (Right Offering) Together with Warrants to Purchase Ordinary Shares No. 3 (TRUBB-W3)

**To:** The Shareholders of  
Thai Rubber Latex Group Public Company Limited

**Enclosures:**

1. Notification of Allocation of Convertible Debentures No. 1/2025, due in 2028, with early redemption rights by the issuer, together with Warrants to Purchase Ordinary Shares No. 3 (TRUBB-W3)\*
2. Certificate of Subscription Rights issued by Thailand Securities Depository Co., Ltd.
3. Details of the subscription and payment process for the Convertible Debentures
4. Convertible Debenture Subscription Form
5. Power of Attorney Form (if applicable)
6. (Draft) Terms and Conditions of Convertible Debentures No. 1/2025 with early redemption rights by the issuer\*
7. Additional documents for subscribers wishing to deposit the securities into an Issuer Account, and FATCA status questionnaire
8. Application form for receiving dividend/interest/other cash rights via bank deposit (e-Dividend) with Thailand Securities Depository Co., Ltd.
9. Summary of payment methods and subscription procedures at the Company and via the Online system.

**\*Documents sent in QR Code format**

According to the resolution of the 2025 Annual General Meeting of Shareholders of Thai Rubber Latex Group Public Company Limited (the “Company”) held on April 24, 2025, the Company approved the issuance and offering of Convertible Debentures No. 1/2025 of Thai Rubber Latex Group Public Company Limited, due in 2028, with the issuer having the right to redeem the Convertible Debentures prior to their

maturity (the “Convertible Debentures”), in a total amount not exceeding 500,000 units. The Convertible Debentures will be offered and entirely allocated to the Company’s existing shareholders who are entitled to receive the allocation in proportion to their shareholding (Right Offering). The Board of Directors Meeting No. 3/2025 held on May 15, 2025, resolved to fix the Record Date for determining the list of shareholders entitled to receive the allocation of Convertible Debentures offered under the Right Offering on May 29, 2025. The Company will allocate the Convertible Debentures at the allocation ratio of 1,636 existing shares per 1 unit of Convertible Debenture. Any fractions resulting from the calculation will be discarded in all cases. Shareholders who hold fewer than 1,636 shares will not be entitled to subscribe to the Convertible Debentures under the proportional rights (but may subscribe in excess of their rights).

In addition, the Company will allocate Warrants to Purchase Ordinary Shares No. 3 of Thai Rubber Latex Group Public Company Limited (“**Warrants No. 3**” or “**TRUBB-W3**”) to the existing shareholders who subscribe to and are allocated Convertible Debentures under the Right Offering, at no cost (zero baht), at the allocation ratio of 1 unit of Convertible Debenture to 180 units of TRUBB-W3. The details of the Company’s Convertible Debenture subscription are as follows:

Convertible Debenture Symbol : TRUBB286A

Interest Rate : 3.50% per year

Subscription Period : **Via the Company**

23 – 27 June 2025 (total of 5 business days), between 8:30 a.m. – 4:30 p.m.

**Via Onilne System**

23 - 27 June 2025 (total of 5 days), 24 hours daily (final day by 9.00 p.m.)

Subscription Locations : **Via the Company**

Thai Rubber Latex Group Public Company Limited

99/1-3 Moo 13, Krisadanakorn 21, Bangna-Trad Road Km.7

Bangkaew Subdistrict, Bang Phli District, Samut Prakan Province  
10540

**Via Onilne System**

Please follow the subscription link provided on the Company’s website: <https://trubb.linkageirapp.com>

Additional Important Information : Warrants No. 3 (“**TRUBB-W3**”) will be allocated free (zero baht) of charge to shareholders who subscribe to and are allocated Convertible Debentures at a ratio of 1 unit of Convertible Debentures to 180 TRUBB-W3 units.

The Company hereby notifies you of your right to subscribe for the Convertible Debentures in the quantity specified in the Certificate of Subscription Rights issued by Thailand Securities Depository Co., Ltd. (“**Enclosure 2**”). Subscription details are outlined in the Notification of Allocation of Convertible Debentures (“**Enclosure 1**”).

The Company has published this notification on its website at <http://www.thaitex.com> , along with all related documents. Should you have any inquiries or require further information, please contact via Line Official Account named “@ir-trubb” by scanning the QR Code shown below on your mobile phone or contact Ms. Supaporn Chansawang, Investor Relations and Financial Business Analysis Department, telephone no. 02 – 0332333 ext. 103, mobile no. 080-0469341 or email:[ir@thaitex.com](mailto:ir@thaitex.com)



Line Official Account : @ir-trubb



Add Line ID : ir\_trubb

Please be informed accordingly,

Truly yours,

(Mr. Pattarapol Wongsasuthikul)  
Chief Executive Officer