

Thai Rubber Latex Group Public Company Limited

Notification of Allocation of Convertible Debentures

Details of the subscription method and payment for the subscription of Convertible Debentures

Warning: The newly issued Convertible Debentures of Thai Rubber Latex Group Public Company Limited are offered to existing shareholders of the Company who are entitled to receive the allocation in proportion to their shareholdings (Right Offering) by offering to shareholders in Thailand and shareholders abroad. However, the Company reserves the right not to offer or allocate the newly issued Convertible Debentures in this offering to any shareholder if the offering or allocation of the Convertible Debentures to such shareholder would cause or may cause the Company to be subject to any obligation under foreign laws. The newly issued Convertible Debentures have not been registered and will not be registered under the U.S. Securities Act of 1993 (the “**U.S. Securities Act**”) and the newly issued Convertible Debentures will not be offered or allocated to U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1993) or to shareholders in the United States. In addition, the newly issued Convertible Debentures will not be sold or offered in Canada, the People’s Republic of China, South Africa or any other country where the distribution of these documents would be unlawful or would cause the Company to be subject to any obligation beyond its obligations under Thai laws. Any offer and allocation of newly issued Convertible Debentures to shareholders in any other country may only occur if the Company obtains an exemption from the licensing and registration requirements under the laws of such country, as the Company deems appropriate.

Procedures for subscribing Convertible Debentures of

Thai Rubber Latex Group Public Company Limited

offered for sale to the Company's existing shareholders who have the right to receive allocations in proportion to their shareholdings (Right Offering)

1. Determination of the date for subscription

June 23 -27, 2025 (total of 5 business days) between 8.30 a.m. and 4:30 p.m. if subscribe at the Company or between June 23 -27, 2025 (total 5 days) 24 hours a day (last day by 9:00 p.m.) if subscribe via online systems at <https://trubb.linkageirapp.com>.

2. Subscription method and place for subscription of Convertible Debentures

Thai Rubber Latex Group Public Company Limited (the “**Company**”) is the subscriber for the Convertible Debentures of the Company on this occasion. Each existing shareholder with the right can subscribe for Convertible Debentures at the Company’s head office during June 23 -27, 2025 (total of 5 business days) between 9:00 a.m. and 4:00 p.m. if subscribed at the Company or during June 23 -27, 2025 (total 5 days) 24 hours a day (last day by 9:00 p.m.) if subscribed via the online system at <https://trubb.linkageirapp.com>. The address details are as follows:

Thai Rubber Latex Group Public Company Limited

Address : 99/1-3 Bangna-Trat Road,Km 7, Bangkaew, Bang Plee, Samut Prakarn Province
10540

Contact : Investor Relation

Telephone No. : 0-2033-2333 ext. 103
080 - 0469341

In the event that shareholders wish to submit a subscription form for Convertible Debentures via registered mail, please send the following documents: a subscription form for Convertible Debentures, a certificate of subscription for Convertible Debentures, and a crossed cheque/cashier’s cheque payable only **to the subscription location by registered mail**. The subscription documents must arrive at the Company’s office **by 4:30 p.m. on June 26, 2025**, at the latest. For convenience in subscribing, please put “**Subscription for Convertible Debentures**” in the envelope corner.

For shareholders in the provinces, please contact the securities company where you have a securities trading account. Your securities company will provide advice and/or collect the subscription documents for the Company. In addition to subscribing to Convertible Debentures with warrants at the Company’s head office as mentioned above, each existing shareholder with rights can subscribe to Convertible Debentures via the online system on the website at <https://trubb.linkageirapp.com> as specified in Section

3 “Methods of Payment for Convertible Debenture Subscription and Convertible Debenture Subscription” in this document.

3. Methods of Payment for Convertible Debenture Subscription and Convertible Debenture Subscription

3.1 Payment method for subscription of Convertible Debentures

Subscribers can pay the full amount of the subscription for Convertible Debentures at one time between June 23 -27, 2025 (total of 5 business days) between 8.30 a.m. and 4:30 p.m. if subscribe at the Company or between June 23 – 27, 2025 (total 5 days) 24 hours a day (last day by 9:00 p.m.) if subscribe via the online system (<https://trubb.linkageirapp.com>) by the following methods:

3.1.1 Cash payment at the subscription location.

Subscribers can pay the subscription for Convertible Debentures at the subscription location between June 23 -27, 2025 (total of 5 business days) between 8:30 a.m. and 4:30 p.m. if subscribe at the company or between June 23 -27, 2025 (total 5 days) 24 hours a day (last day within 9:00 PM) if subscribe through the online system.

3.1.2 Payment by transferring money to the Company’s account.

Account name : Thai Rubber Latex Group Public Company Limited
Bank : Siam Commercial Bank Public Company Limited
Account type : Savings Account
Account number : 418-166469-0

(ก) The subscriber must submit the subscription documents and the original deposit slip for the Convertible Debenture subscription fee to the Company **within June 27, 2025, at 4:30 p.m.**, which is the last day for the subscription of the Convertible Debenture.

(ข) In the case that the subscriber makes the subscription via the online system at <https://trubb.linkageirapp.com>, the subscriber must select the payment method as "Transfer" and attach the proof of payment for the Convertible Debenture subscription fee in the system. Then check the subscription information, save and/or print the proof of payment. To be used as supporting documents for Convertible Debenture subscription **within June 27, 2025, at 9:00 p.m.**, which is the last day of Convertible Debenture subscription, which subscribers can subscribe to via the online system 24 hours a day on the subscription date (except for the last day of subscription).

3.1.3 Payment by check, cashier's check or draft

(a) Crossed and made payable only to

“**Thai Rubber Latex Group Public Company Limited**”, which can be collected from the clearing **house in Bangkok within 1 business day**, delivered together with the Convertible Debenture subscription form and the Convertible Debenture subscription

certificate at the subscription location by 4:30 p.m. of the subscription period. Please date the check or cashier's check according to the subscription date, but no later than June 26, 2025, and state your name, surname and contact phone number on the back of the check or cashier's check. In the event that the Company is unable to contact the customer or cannot collect the money, the Company reserves the right to accept such a share subscription.

- (b) Draft, collectible nationwide, made payable to “**Thai Rubber Latex Group Public Company Limited.**”
- (c) Please state the shareholder registration number (Check from the certificate of subscription rights for Convertible Debentures (“**Enclosure 2**”) Name-surname and contactable telephone number on the back of the check, cashier’s check or draft
- (d) The subscription period for payment by check, cashier’s check or draft is between June 23 -26, 2025 (total of 4 business days) between 8:30 a.m. to 4:30 p.m.
- (e) In the case that the subscriber makes a subscription via the online system at <https://trubb.linkageirapp.com>, the subscriber must select the payment method as “**Check / Cashier’s Check / Draft**” and attach proof of payment for the subscription of Convertible Debentures in the system. Then check the subscription information, record and/or print proof of payment for the subscription as supporting documents for the subscription of Convertible Debentures within June 27, 2025, at 9:00 p.m., which is the last day for the subscription of Convertible Debentures. The purchasers can make a reservation through the online system 24 hours a day within the reservation opening date (except for the last day of reservation opening).

3.1.4 Payment via Internet Banking to the Company’s account

Account name : Thai Rubber Latex Group Public Company Limited

Bank : Siam Commercial Bank Public Company Limited

Account type : Savings Account

Account number : 418-166469-0

- (a) The subscriber must submit the subscription documents and payment documents via Internet Banking to the Company by June 27, 2025, at 4: 30 p.m., which is the last day for the subscription of Convertible Debentures.
- (b) In the case that the subscriber makes a subscription via the online systems at <https://trubb.linkageirapp.com>, the subscriber must select the payment method as “**Internet Banking**” and attach proof of payment for the Convertible Debenture subscription in the system. Then, check the subscription information, record and/or print proof of payment as supporting documents for the Convertible Debenture subscription

by June 27, 2025, at 9:00 p.m., which is the last day for the Convertible Debenture subscription. The subscriber can make a subscription via the online system 24 hours a day on the subscription date (except for the last day for subscription).

3.2 Convertible Debentures subscription method

Subscribers can pay the full amount of the Convertible Debentures subscribed in one time between June 23 -27, 2025 (total of 5 business days) between 8:30 a.m. and 4:30 p.m. if subscribing at the Company or between June 23 -27, 2025 (total 5 days) 24 hours a day (last day by 9:00 p.m.) if subscribing via the online system by the following methods:

1. Convertible Debenture subscribers who have already paid the subscription fee must submit proof of payment and subscription documents to the Company's head office at Thai Rubber Latex Group Public Company Limited ("**Submission of subscription documents to the Company**") or send subscription documents via post.
2. Convertible Debenture subscribers who have already paid the subscription fee Subscriptions can be made through online systems on website at <https://trubb.linkageirapp.com> ("**Online Subscription**") in accordance with the steps and methods specified in the Guidebook subscription of CD for investor.

Remark:

1. In case shareholders wish to subscribe for Convertible Debentures in excess of their rights,

Subscribers must express their intention to subscribe for the full amount of Convertible Debentures in accordance with their rights before they will have the right to subscribe for Convertible Debentures in excess of their rights. They must subscribe and pay for the Convertible Debentures at one time in full amount, both for the portion subscribed according to their rights and the portion intended to subscribe in excess of their rights.

Subscribers can fill in the subscription details in the "**Subscription Form for Convertible Debentures**" ("**Enclosure 4**") or on the website at <https://trubb.linkageirapp.com> completely and correctly.

If there are any Convertible Debentures remaining from the subscription according to their rights, existing shareholders who have subscribed in excess of their rights will be allocated the Convertible Debentures they have subscribed in excess of their rights (please see Section 5 "**Subscription Conditions**").

The Company reserves the right to allocate Convertible Debentures in excess of their rights only to shareholders who comply with this subscription method for Convertible Debentures.

2. In case shareholders receive a certificate of subscription rights for newly issued Convertible Debentures for more than 1 shareholder registration number

For the submission of subscription documents at the Company, Shareholders must prepare subscription documents according to the number of shareholder registration numbers for which the shareholder has

received the certificate of subscription rights for Convertible Debentures, i.e., 1 set of subscription documents

per 1 shareholder registration number or certificate of subscription rights for Convertible Debentures only.

For subscriptions via the online system, shareholders must make subscriptions according to the number of shareholder registration numbers for which the shareholder has received the certificate of subscription rights for newly issued Convertible Debentures, i.e., 1 subscription via the online system per 1 shareholder registration number or certificate of subscription rights for Convertible Debentures only.

4. Subscription Documents

4.1 For shareholders who submit subscription documents at the Company

4.1.1 Subscription Form for Convertible Debentures, which is completely filled in and signed.

The Company has delivered the Subscription Form for Convertible Debentures with Warrants to all shareholders as specified in the list of shareholders entitled to receive the Convertible Debentures offered to existing shareholders in proportion to their shareholding (Right Offering) on May 29, 2025 (Record Date). In the case of a juristic person, the form must be signed and stamped (if any). In addition, a shareholder may submit only one Subscription Form for Convertible Debentures with Warrants for one Certificate of Subscription Rights for Convertible Debentures with Warrants. In addition, a shareholder may request a Subscription Form for Convertible Debentures with Warrants from Thai Rubber Latex Group Public Company Limited or download it from the Company's website (<http://www.thaitex.com>).

4.1.2 Certificate of Subscription Rights for Convertible Debentures with Warrants, issued by the Thailand Securities Depository Co., Ltd. (**"Enclosure 2"**)

In the event that there is no certificate of subscription rights for Convertible Debentures with warrants of the subscriber and/or in the event that there is a change of name or surname, which causes the name or surname to be different from the name of the shareholder appearing in the shareholder register as of May 29, 2025, which is the record date for determining the list of shareholders entitled to receive the allotment of Convertible Debentures offered to existing shareholders in proportion to their shareholding (Right Offering) (Record Date) or in the certificate of subscription rights for Convertible Debentures with warrants, attach documents issued by government agencies, such as a certificate, marriage certificate, divorce certificate, name or surname change notification, etc.

4.1.3 Evidence of payment for the subscription of Convertible Debentures with warrants, including:

- 1) Cheque, cashier's check or draft (or so-called **"Bank check"** that can be collected from the clearing house in Bangkok within 1 business day) or
- 2) Copy of deposit slip with the name, surname, address and contact telephone number written on the back or

- 3) A copy of proof of payment for the subscription of Convertible Debentures with warrants via the bank's Internet Banking system, in the case of payment via Internet Banking to the Company's account
- 4.1.4 A copy of the first page of the bank account book, savings account type or current account only, where the name of the bank account must be the same as the subscriber's name only, with a signature certifying that the copy is correct. In the event that the subscriber wishes to refund the subscription fee for securities that were not allocated or were allocated incompletely according to the amount oversubscribed via the bank account transfer system, including receiving interest and repaying the principal (if any)
- 4.1.5 Supporting documents for identification, as follows:
- 1) Thai nationals
- A copy of a valid national ID card with a signature certifying that the copy is correct. In the case of a lifetime national ID card or in the case of using a copy of another official document with a 13-digit national ID number, attach a copy of the house registration with a signature certifying that the copy is correct. (In the case that the subscriber is a minor (under 20 years of age), the consent of the guardian (father and/or mother) must be attached, a copy of the national ID card of the guardian (father and/or mother), and a copy of the house registration where the minor resides with a signature certifying that the copy is correct. The signature must be the same as the signature on the subscription form for convertible debentures together with the warrants.
- In the event of a change in name or surname, which causes the name or surname to differ from the name of the shareholder as it appears in the shareholder list as shown in the shareholder register on the date of determining the list of shareholders entitled to purchase additional ordinary shares of the Company or in the certificate of subscription rights for additional ordinary shares together with the warrant, please attach a copy of the document issued by a government agency, such as a marriage certificate, divorce certificate, name change notification form, etc., with a certified true copy.
- 2) Foreign nationals (reside in Thailand)
- A copy of an alien certificate or a copy of a passport that has not expired, with a signature certifying that the copy is correct. The signature must be the same as the signature on the subscription form for convertible debentures together with the warrants.
- 3) Juristic person registered in Thailand.
- A copy of the certificate issued by the Ministry of Commerce no more than 6 months prior to the booking date, with a signature certifying that the copy is correct by an authorized signatory of that juristic person and a corporate seal (if any), along with a copy of the national ID card, alien card, or passport that has not expired (as the case may be)

of the authorized signatory of that juristic person, along with a signature certifying that the copy is correct.

4) Juristic person registered abroad.

A copy of the certificate issued by the Ministry of Commerce no more than 6 months prior to the booking date, with a signature certifying that the copy is correct by an authorized signatory of that juristic person and a corporate seal (if any), along with a copy of the national ID card, alien card, or passport that has not expired (as the case may be) of the authorized signatory of that juristic person, along with a signature certifying that the copy is correct.

In this case, copies of supporting documents that have been signed to certify that they are true copies must be certified by a Notary Public with the Notary Public's seal and certified by an official of the Thai Embassy or Thai Consulate in the country where the documents were prepared or certified and must not be older than 6 months on the date of booking.

4.1.6 In the event that a Custodian is authorized to exercise rights on behalf of a shareholder, there must be a power of attorney authorizing the Custodian to act on behalf of the shareholder. The Convertible Debenture subscription form and accompanying subscription documents must be signed by the Custodian and must include a letter from the Custodian stating the name of the authorized signatory, along with a copy of the national ID card that has not expired or another document showing the identity of the authorized signatory, with a certified true copy.

4.1.7 A power of attorney to act on behalf of the purchaser with a 30- baht stamp (in the case of assigning a proxy to act on behalf of the purchaser) together with a copy of the ID card of the purchaser and the proxy who has signed to certify that the copy is correct.

4.1.8 U.S. Person Indication Questionnaire (Person and Legal Entity) Only for Those Who Wish to Deposit Securities into an Issuer Account and FATCA Status Check Questionnaire (FATCA STATUS) Only for Legal Entities (For Subscribers Who Wish to Deposit Newly Issued Convertible Debentures in an Issuer Account Only) (“**Enclosure 7**”)

In the event that a subscriber wishes to deposit newly issued Convertible Debentures in an issuer account, Member No. 600 must fill in the information in the subscription documents “Additional Documents for Securities Subscription Only for Those Who Wish to Deposit Securities into an Issuer Account and FATCA Status Check Questionnaire” (“**Enclosure 7**”) and sign to certify the accuracy of the information to be submitted to the Securities Depository Center.

When a subscriber signs and delivers the subscription documents to the Company, the Company shall consider that the subscriber has certified that the information, details, and signatures on the documents (regardless of whether the subscriber is the one who filled in

the information, details, and signed the subscription form) Or the authorized representative or agent, including the securities brokerage company of the subscriber, who fills in the form) is correct, complete and true. If it appears that such information, details or signatures are incorrect, incomplete or untrue, the Company shall not be responsible and reserves the right to use its discretion to reject the subscription, whether in whole or in part. In addition, in the event of any action resulting from the use of such information, the subscriber agrees not to claim for damages or hold the Company responsible for any damages or losses whatsoever.

However, if the subscriber does not deliver the subscription documents as mentioned above or delivers incomplete documents, the Company reserves the right to assume that the subscriber does not wish to exercise the right to subscribe for the Convertible Debentures this time. However, the Company may, at its discretion, consider waiving the acceptance of certain subscription documents for any subscriber or requesting other supporting documents as a replacement or additional as it deems appropriate.

In addition, the Company reserves the right not to deliver documents related to the offering of Convertible Debentures and the allocation of Convertible Debentures to any subscriber if the offering or allocation of Convertible Debentures to such shareholder will cause or may cause the Company to be liable under foreign laws. Or not in accordance with the methods, criteria and conditions specified in the allocation as detailed in this notice of the allocation of Convertible Debentures for sale to existing shareholders.

4.2 For shareholders who subscribe via online system

4.2.1 Fill in the online system information via the website at <https://trubb.linkageirapp.com> completely.

4.2.2 Attach proof of payment for subscription via online system.

5. Subscription conditions

5.1 In the event that a shareholder subscribes for Convertible Debentures in accordance with their rights or less than their rights, a shareholder who has expressed their intention to subscribe for Convertible Debentures in accordance with their rights, with the remainder discarded, or subscribes for newly issued Convertible Debentures less than their rights, will be allocated the entire amount of Convertible Debentures they have subscribed for.

5.2 In the event that a shareholder subscribes for Convertible Debentures in excess of their rights, existing shareholders have the right to subscribe for newly issued Convertible Debentures in excess of their rights in the specified proportion (Oversubscription). Existing shareholders who wish to subscribe in excess of their rights will be allocated the oversubscribed Convertible Debentures only when there are Convertible Debentures remaining from the allocation to existing shareholders who have subscribed in full. The allocation of such Convertible Debentures will proceed until there are no

Convertible Debentures remaining from the allocation. However, a shareholder must express their intention to subscribe for the full amount of Convertible Debentures before they will have the right to subscribe for Convertible Debentures in excess of their rights by filling in the subscription details in the Convertible Debenture subscription form. (“**Enclosure 5**”) must be complete, clear, and must be reserved and paid for the Convertible Debentures in one time in full amount, both for the portion reserved according to the rights received and the portion intended to be reserved in excess of the rights received.

In the event that there are Convertible Debentures remaining from the allocation to the Company’s existing shareholders in proportion to their shareholding in the first round, the Company will allocate the remaining Convertible Debentures to the existing shareholders who wish to subscribe in excess of their rights in proportion to their original shareholding at the same price as the Convertible Debentures allocated in accordance with their rights, as follows:

1. In the event that there are Convertible Debentures remaining from the allocation to the Company’s existing shareholders in proportion to their shareholding in the first round that are more than or equal to the number of shares that the existing shareholders have subscribed in excess of their rights, the Company will allocate the remaining Convertible Debentures to all shareholders who have subscribed in excess of their rights in proportion to their original shareholding and have paid for the Convertible Debentures in full according to the amount that they have expressed their intention to subscribe in excess of their rights.
2. In the event that there are fewer Convertible Debentures remaining than the number of Convertible Debentures that the existing shareholders wish to subscribe in excess of their rights.
The Company shall allocate the remaining Convertible Debentures to each oversubscribing shareholder in proportion to the number of oversubscribed shares to the number of remaining Convertible Debentures.

5.3 The Company shall allocate the Convertible Debentures for sale to the Company’s existing shareholders whose names appear in the shareholder register on the record date for determining the list of shareholders entitled to receive the Convertible Debentures offered to the existing shareholders in proportion to their shareholding (Right Offering) (Record Date). However, the Company reserves the right not to offer or allocate the Convertible Debentures on this occasion to any shareholder if the offering or allocation of the Convertible Debentures to such a shareholder will cause or may cause the Company to be liable under foreign laws.

5.4 Shareholders who have subscribed and paid for the subscription have no right to cancel their subscription.

5.5 In the event that a shareholder pays for the subscription of the Convertible Debentures by bank check, the payment of the subscription fee and the subscription of the Convertible Debentures will be complete only when the Company is able to collect the subscription fee within the specified time.

5.6 If (1) the subscribed shareholder is unable to pay the subscription fee for the Convertible Debentures or the Company is unable to collect the subscription fee in any case that is not the Company's fault Whether all or in part within the subscription period and payment period for Convertible Debentures as specified or (2) the shareholder who subscribed did not fill in the information in the subscription form for Convertible Debentures completely or clearly, the Company reserves the right not to allocate Convertible Debentures to such shareholder.

In addition, when paying for the subscription for Convertible Debentures, the shareholder should check the payment method and proceed in accordance with the specified terms and methods. If the shareholder does not comply with the payment method for the subscription for Convertible Debentures and proceed in accordance with the specified terms and methods in order to collect the subscription payment in time according to the subscription period, the Company has the right to assume that the shareholder has waived the right to subscribe for such Convertible Debentures. The Company reserves the right not to allocate Convertible Debentures to such shareholders.

5.7 The Company reserves the right to change the details of the payment method for shares, the subscription conditions, or any information related to the subscription method for Convertible Debentures as appropriate in the event of problems, obstacles, or limitations in operations.

6. Refund of the subscription fee for Convertible Debentures and refund of the cheque for the subscription fee for Convertible Debentures

6.1 In the event that a refund of the subscription fee for Convertible Debentures is required, in the event that the subscriber does not receive the allocation of Convertible Debentures due to breach of the subscription conditions or does not receive the allocation in full according to the amount subscribed in excess of the entitlement and/or cannot collect the subscription fee for Convertible Debentures by cheque or cashier's cheque, the Company shall arrange for a refund of the subscription fee for Convertible Debentures in such case in the portion not allocated or not allocated in full, without interest and without any damages within 14 business days from the date of closing the subscription for the Company's Convertible Debentures this time by transferring money to the subscriber's bank account as specified in the subscription form for Convertible Debentures of the Company.

6.2 In the event that a refund of the subscription fee for the portion not allocated or not allocated in full according to the amount subscribed in excess of the entitlement cannot be made by transferring money to the subscriber's bank account as specified in the subscription form for Convertible Debentures of the Company for any reason beyond the Company's control, the Company shall arrange for a refund of the subscription fee for the portion not allocated or not fully allocated according to the amount subscribed for exceeding the rights as a crossed check payable only in the name of the subscriber and sent by registered mail to the address shown in the Company's shareholder database according to the shareholder register as of May 29, 2025. In the case of refund by check, the subscriber will be responsible for the fee for collection from a different clearing house or bank check (if any).

6.3 In the event that the Company is unable to refund the subscription fee for the Company's securities that have not been allocated or have not been allocated in full to the subscriber and send it by registered mail to the address shown in the Company's shareholder database according to the shareholder register as of May 29, 2025, in the case of receiving a refund by check, the subscriber will be responsible for the fee for collecting the cash from different clearing houses or bank checks (if any).

7. Method of delivering securities

Subscribers of Convertible Debentures can choose for the Company or the Company's Convertible Debenture registrar, which is Thai Rubber Latex Group Public Company Limited, to proceed in one of the following cases:

7.1 In the event that the subscriber wishes to receive a Convertible Debenture certificate, the Company will issue a Convertible Debenture certificate in the subscriber's name. The Company's Convertible Debenture registrar will deliver the Convertible Debenture certificate in the amount allocated to the allotted Convertible Debenture recipients by post or airmail (in the case of delivery to Convertible Debentureholders abroad) to the name and address specified in the subscription form within 15 business days from the closing date of the Convertible Debenture subscription.

7.2 In the event that the subscriber wishes to use the services of the Securities Depository Center by depositing the Convertible Debenture in the account of the securities company where he/she has a securities trading account. The name of the subscriber must be the same as the name of the securities trading account in which the subscriber wishes to deposit shares in the account of the said securities company. Otherwise, the Company reserves the right to issue Convertible Debenture certificates to the subscriber.

In this case, the Company will proceed to deposit the Convertible Debentures with "Securities Deposit Center (Thailand) Co., Ltd. For the Depositor" and the depositor will record the account balance of the Convertible Debentures in which the securities company deposits the Convertible Debentures. At the same time, the securities company will record the account balance of the Convertible Debentures in which the subscriber deposits the Convertible Debentures and issue a deposit certificate to the subscriber within 7 business days from the closing date of the Convertible Debenture subscription.

8. Other Important Information

8.1 The name of the subscriber and the name of the securities trading account owner must be the same. If the securities trading account number belongs to another person, the Convertible Debentures cannot be deposited into the account. The Company reserves the right to issue a Convertible Debenture certificate to the subscriber.

8.2 Please specify the member number of the Securities Depository Center (broker code) that you wish to deposit the Convertible Debentures into your securities trading account correctly. If you specify the wrong member number of the Securities Depository Center, the allotted Convertible Debentures will

be sent to another location. The Company will not be responsible for any loss or delay in tracking the Convertible Debentures.

- 8.3 If the Company is unable to transfer the Convertible Debenture subscription fee back to the subscriber within the specified period for any other reason beyond the Company's ability to proceed, the Company will not be responsible for any interest and/or other damages and will only refund the Convertible Debenture subscription fee that must be paid to the subscriber who has not been allocated or has not been allocated in full by the Company, as specified in Section 5 "Subscription Conditions".
- 8.4 If the number of shares specified by the shareholder in the Convertible Debenture subscription form does not match the amount the Company has received in payment The Company reserves the right to consider the amount received from the subscription of Convertible Debentures as the main principle.
- 8.5 If you have any questions, please contact us at

Thai Rubber Latex Group Public Company Limited

Address : 99/1-3 Bangna-Trat Road,Km 7, Bangkaew, Bang Plee, Samut
Prakarn Province 10540

Telephone No. : 0-2033-2333

Fax No. : 0-2033-2389-99

Website : <http://www.thaitex.com>

Map of Thai Rubber Latex Group Public Company Limited



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